



B&P
Barabino & Partners

for



PRESS RELEASE

SOL GROUP: Long-term bonds subscribed by institutional investors for a total amount of 60 million dollars to support future investments.

Following 8 June 2012 Board of Directors, that authorized the issuance of long-term bonds for a total nominal amount of 60 million U.S. dollars, SOL SpA informs to have finalized the private placement of non-convertible bonds on the American market (U.S. Private Placement), fully subscribed by two institutional investors for a total amount of 60 million U.S. dollars, with a 12 years' maturity and a coupon of 4.75%.

The proceeds will be used to support the development of corporate activities, along with current and future Group's investments.

SOL S.p.A was advised by Mediobanca.

SOL is the head company of a multinational group formed up by 54 companies operating in Italy, in other 20 European countries and in India. The Group is active in two main business sectors: production, applied research and trade of industrial, medicinal and pure gases (Technical Gases) and in oxygen and respiratory related home cares (Home Care).

Contact: Barabino & Partners
Marina Riva
Tel 02 72 02 35 35
m.riva@barabino.it

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